

Index Performance				News						
Global Indices				Indian Equities:						
Dow 30	23,553.22	-1,464.94	-5.86%	Plunging Nifty set to breach 10,000 mark						
S&P 500	2,741.38	-140.85	-4.89%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could crash 491 points at the opening bell.						
FTSE 100	5,876.52	-83.71	-1.40%	*Overseas, Asian stocks were trading lower on Thursday after US President Donald Trump said the United States will suspend all travel from Europe as he unveiled measures to contain the coronavirus epidemic that has extracted a heavy human and economic toll worldwide.						
DAX	10,438.68	-36.81	-0.35%	Corporate News						
Nikkei 225	18,378.00	-1,038.06	-5.35%	*SBI: Lender waived average monthly balance maintenance for all savings.						
Nasdaq	7,952.05	-392.20	-4.70%	*M&M: Company signed a Share Purchase Agreement for purchase of additional 34,249 equity shares of MITRA Agro Equipments Pvt Ltd, an associate of the company, from its existing shareholders.						
Indian Indices				*Jindal Saw: CARE assigned it rating as A1+ for the proposed commercial papers.						
Nifty 50	10,458.40	6.95	0.07%	*Oriental Bank of Commerce - Trading in equity shares shall be suspended w.e.f. March 23, 2020 on account of scheme of amalgamation with PNB						
BSE Sensex	35,697.40	62.45	0.18%	*SMS Pharmaceuticals: Company received Establishment Inspection Report (EIR) from USFDA for API facility in Andhra Pradesh.						
Nifty Bank	26,487.80	25.2	0.10%	Torrent Pharma: Company to pay Rs 32 per share interim dividend.						
NIFTY Midcap 100	15,494.85	-138.60	-0.89%	Indian Economy						
NIFTY Smallcap 100	5,164.00	-5.95	-0.12%	*India imposed stringent travel curbs to the country as the World Health Organization (WHO) declared the Covid-19 outbreak a pandemic with more than 118,000 confirmed cases and 4,291 deaths in 114 countries. India's count of infected people is 62 with no confirmed deaths so far from the disease.						
Forex Rates				Global Economy						
USD/INR	73.65	-0.44	-0.59%	*Trump announced the travel ban on live television along with emergency funds to boost the U.S. economy, saying: "This is not a financial crisis. This is just a temporary moment of time that we will overcome together as a nation and as a world."						
EUR/INR	83.49	-1.11	-1.31%	*Global markets plunged immediately after the announcement, with the U.S. S&P500 futures ESc1 down more than 3%, and Japan's Nikkei and Australia's S&P/ASX 200 down more than 4%. The dollar lost 1% against the yen.						
GBP/INR	95.12	-1.47	-1.52%							
JPY/INR	0.70	-0.01	-0.94%							
Commodities				NSE Indices / Sectoral Performance						
Crude Oil WTI Feb-2019	3,786	67	1.80%							
Natural Gas Feb-2019	190	-1.3	-0.68%							
Gold Apr-2019	32,834	-212	-0.64%							
Silver Mar-2019	39,510	-312	-0.78%							
Aluminium Feb-2019	130	-3.05	-2.29%							
Copper Feb-2019	433	-6.75	-1.54%							
Fund Flows										
Cash(Rs Crores)										
FII	9,721.28	13,236.66	-3,515.38							
DII	7,345.59	4,510.13	2,835.46							
F&O										
FII Index Fut	8,974.08	7,757.97	1,216.11							
FII Index Opt	315,768.39	316,192.68	-424.29							
Market Turnover: NSE				NSE Movers and Shakers						
Cash(INR cr)	50,317.83	-2,869.75	-5.40%							
F&O (INR cr)	1,425,247.04	254,599.18	21.75%							
Total	1,475,564.87	251,729.43	20.43%							
Market Volatility										
CBOE VIX	53.90	6.60	13.95%							
INDIA VIX	31.56	0.75	2.45%							
10 yrs Gsec Yield				Indian ADR Stocks						
US	0.86%	-0.73	0.06							
India	6.13%	-0.34	0.06							
Nifty Supports				Nifty Resistance						
Nifty	10282	10352	10412							
Nifty Bank (NSEBANK)	26040	26220	26370							
NIFTY 50 Companies support and Resistance										
TRADING SYMBOL		NAME OF COMPANY		S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	364.32	372.18	379.52	387.38	394.72	402.58	409.92		
INFRATEL	Bharti Infratel Limited	192.70	199.85	212.40	219.55	232.10	239.25	251.80		
TCS	Tata Consultancy Services Limited	1,852.10	1,886.05	1,919.40	1,953.35	1,986.70	2,020.65	2,054.00		
ASIANPAINT	Asian Paints Limited	1,801.10	1,826.30	1,854.60	1,879.80	1,908.10	1,933.30	1,961.60		
INFY	Infosys Limited	641.92	655.48	668.82	682.38	695.72	709.28	722.62		
TITAN	Titan Company Limited	1,135.42	1,156.48	1,171.22	1,192.28	1,207.02	1,228.08	1,242.82		
UPL	UPL Limited	476.07	486.83	501.92	512.68	527.77	538.53	553.62		
YESBANK	Yes Bank Limited	18.82	21.08	25.07	27.33	31.32	33.58	37.57		
ICICIBANK	ICICI Bank Limited	430.70	440.15	452.85	462.30	475.00	484.45	497.15		
DRREDDY	Dr. Reddy's Laboratories Limited	2,863.73	2,923.37	2,964.63	3,024.27	3,065.53	3,125.17	3,166.43		
ULTRACEMCO	UltraTech Cement Limited	3,788.70	3,875.70	3,937.85	4,024.85	4,087.00	4,174.00	4,236.15		
WIPRO	Wipro Limited	195.60	199.65	206.30	210.35	217.00	221.05	227.70		
ITC	ITC Limited	169.08	170.72	173.48	175.12	177.88	179.52	182.28		
IOC	Indian Oil Corporation Limited	88.35	91.70	93.40	96.75	98.45	101.80	103.50		
KOTAKBANK	Kotak Mahindra Bank Limited	1,491.10	1,516.80	1,553.50	1,579.20	1,615.90	1,641.60	1,678.30		
TECHM	Tech Mahindra Limited	632.00	649.00	679.90	696.90	727.80	744.80	775.70		
HDFCBANK	HDFC Bank Limited	1,066.67	1,079.33	1,094.67	1,107.33	1,122.67	1,135.33	1,150.67		
ONGC	Oil & Natural Gas Corporation Limited	62.88	66.97	69.23	73.32	75.58	79.67	81.93		
HINDUNILVR	Hindustan Unilever Limited	1,987.43	2,026.72	2,090.88	2,130.17	2,194.33	2,233.62	2,297.78		
Larsen & Toubro Limited	Larsen & Toubro Limited	1,061.07	1,073.43	1,096.22	1,108.58	1,131.37	1,143.73	1,166.52		
AXISBANK	Axis Bank Limited	587.63	599.87	609.93	622.17	632.23	644.47	654.53		
HDFC	Housing Development Finance Corporation Limited	1,878.43	1,924.22	1,982.28	2,028.07	2,086.13	2,131.92	2,189.98		
NTPC	NTPC Limited	97.90	99.70	101.20	103.00	104.50	106.30	107.80		
HCLTECH	HCL Technologies Limited	491.83	502.92	520.48	531.57	549.13	560.22	577.78		
INDUSINDBK	IndusInd Bank Limited	733.10	789.05	817.10	873.05	901.10	957.05	985.10		
RELIANCE	Reliance Industries Limited	1,043.40	1,075.70	1,113.85	1,146.15	1,184.30	1,216.60	1,254.75		
BAJAJ-AUTO	Bajaj Auto Limited	2,496.90	2,529.80	2,564.20	2,597.10	2,631.50	2,664.40	2,698.80		
BAJFINANCE	Bajaj Finance Limited	3,842.47	3,913.73	3,976.37	4,047.63	4,110.27	4,181.53	4,244.17		
ZEEL	Zee Entertainment Enterprises Limited	167.53	177.77	193.38	203.62	219.23	229.47	245.08		
CIPLA	Cipla Limited	394.20	402.20	410.15	418.15	426.10	434.10	442.05		
BAJAJFINSV	Bajaj Finserv Limited	7,860.62	7,994.33	8,129.67	8,263.38	8,398.72	8,532.43	8,667.77		
SBIN	State Bank of India	223.33	233.22	238.73	248.62	254.13	264.02	269.53		
ADANIPOWER	Adani Power Limited	305.80	311.00	315.95	321.15	326.10	331.30	336.25		
COALINDIA	Coal India Limited	146.35	151.70	159.20	164.55	172.05	177.40	184.90		
GRASIM	Grasim Industries Limited	589.40	602.70	613.90	627.20	638.40	651.70	662.90		
BHARTIARTL	Bharti Airtel Limited	463.00	475.00	484.50	496.50	506.00	518.00	527.50		
POWERGRID	Power Grid Corporation of India Limited	170.48	173.87	177.13	180.52	183.78	187.17	190.43		
MARUTI	Maruti Suzuki India Limited	5,852.37	5,978.68	6,058.32	6,184.63	6,264.27	6,390.58	6,470.22		
TATAMOTORS	Tata Motors Limited	86.57	92.18	95.27	100.88	103.97	109.58	112.67		
BPCL	Bharat Petroleum Corporation Limited	371.95	386.50	394.25	408.80	416.55	431.10	438.85		
GAIL	GAIL (India) Limited	80.07	85.03	87.62	92.58	95.17	100.13	102.72		
HEROMOTOCO	Hero MotoCorp Limited	1,873.13	1,911.02	1,974.03	2,011.92	2,074.93	2,112.82	2,175.83		
HINDALCO	Hindalco Industries Limited	130.43	133.77	135.68	139.02	140.93	144.27	146.18		
M&M	Mahindra & Mahindra Limited	423.73	436.72	443.68	456.67	463.63	476.62	483.58		
VEDL	Vedanta Limited	85.65	88.45	89.90	92.70	94.15	96.95	98.40		
TATASTEEL	Tata Steel Limited	256.97	276.53	286.92	306.48	316.87	336.43	346.82		
JSWSTEEL	JSW Steel Limited	210.70	215.40	219.10	223.80	227.50	232.20	235.90		
EICHERMOT	Eicher Motors Limited	16,625.70	17,071.35	17,375.65	17,821.30	18,125.60	18,571.25	18,875.55		
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